

Additional Information

AUM	529 K
Inception Date	3/27/2025
Min. Piece (\$)	30
Subscriptions	Daily
Fund Manager	MMG AM
Domicile	Panama
Currency	USD
Rating	EF-3.pa

Objective

| Long-term capital appreciation

Primary Investments

| Strategy that invests in select managers with successful track records

| Selected strategies in private credit, secondaries, traditional private equity, and real estate

| Risk-adjusted net returns (expected returns of 10–20% for the fund)

Fund Overview

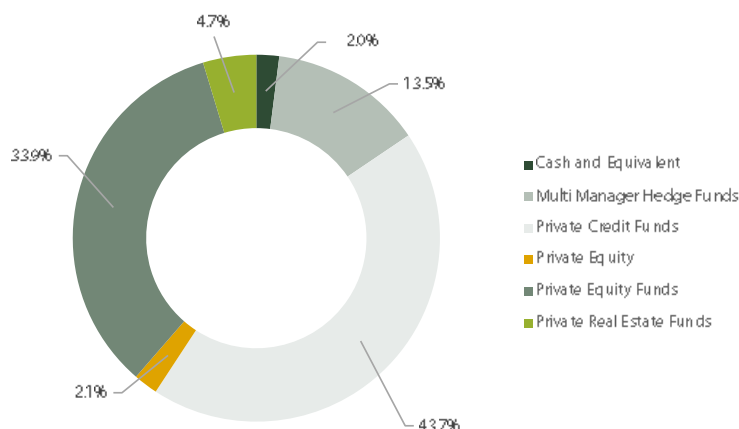
| Aims to help investors protect their capital from inflation

| Differentiated private equity strategies selected by professionals

Historical Performance

Date	Return
MTD	1.8%
YTD	3.7%

Asset Class Distribution



Fund	Strategy	Current %	Called %
Avenue Capital	Private credit	6.0%	88%
Dawson Portfolio Finance 6	Private Equity	5.8%	52%
Pantheon Global	Private Equity	14.9%	100%
Pantheon PCO II	Private credit	4.0%	74%
ACRE Credit	Real Assets	6.9%	32%
Thirteen Partners	Hedge funds	13.5%	100%
Chorus Capital	Private credit	6.0%	62%
Dawson Equity 1	Private Equity	6.0%	83%
Ares Capital ARCC	Public BDC	7.1%	32%
Blue Owl Orent	Real Assets	3.5%	100%
RedBird Capital	Private Equity	5.0%	97%
HarbourVest	Private Equity	1.5%	85%
Beacon Ridge Capital Managers (BRCM)	Real Assets	1.2%	100%
Emerald Creek	Private credit	0.1%	100%
Avenue Sports Opportunities	Private Equity	4.9%	54%
Step Stone (SCRED)	Private credit	5.1%	100%

Breakdown by Fund

Fund	Description
Acre Credit	Invests in bridge loans on institutional-quality multifamily properties in the U.S. The strategy focuses on markets with favorable legal frameworks
Avenue Capital Europe	Provides senior secured loans to European borrowers (primarily in the United Kingdom and Ireland), focusing on the major structural opportunity arising from increased bank regulation.
Ave Europe Special Situations Fund	provides senior secured loans to European borrowers (mainly in the UK and Ireland), focusing on the large structural opportunity arising from increased regulation of banks.
Ave Sports Opportunities	A global strategy that invests in both debt and private equity from sports leagues, teams, and sports-related companies.
Beacon Ridge	Private real estate fund focused on the single-family rental housing sector. The fund is dedicated to acquiring, renovating, and leasing single-family homes in strategic U.S. markets.
Blue Owl Orent	It consists of acquiring strategic assets of investment-grade companies through "sale and lease back", capturing a spread of ~180 bps on their cost of debt. The structure offers stable flows with credit risk.
Chorus Capital	The fund specializes in bank risk transfer transactions, which involve targeted exposure to a specific loan portfolio through a credit-linked note.
Dawson Partners	Liquidity solution for LPs and GPs who have exceeded their allocation limits. The strategy finances 67% of the transaction value in exchange for a preferred return and a portion of the remaining return.
Emerald Creek	Fund focused on bridge loans for U.S. commercial real estate in the short term.
HarbourVest Co-Investment	The fund invests in a globally diversified portfolio of co-investments in private equity firms focused on acquisitions and growth.
Pantheon Group	Strategy focused on buying private debt at a discount. The fund provides liquidity to GPs and LPs needing to exit their positions in exchange for a NAV discount. The fund invests in private equity of companies globally, through secondary transactions and joint ventures. The portfolio is highly diversified.
Redbird Capital Partners	The fund focuses on private investment specialized in sports, entertainment, and consumer-focused industries.
Step Stone	An evergreen private credit strategy that offers investors access to a globally diversified portfolio of senior secured, floating-rate loans through a co-investment-focused structure.

Disclaimer

FOR QUALIFIED INVESTORS ONLY – NOT FOR DISTRIBUTION TO THE PUBLIC. The material provided in this presentation is for informational purposes only and does not constitute an offer to purchase the securities related to the mentioned products and services. Past performance is not indicative of future results, and the value of investments and capital derived from these investments may fluctuate. Future returns are not guaranteed, and a loss of capital may occur. The opinions expressed in this presentation are as of the date this material is presented. Before investing, you should carefully consider the investment objectives, risks, charges, and expenses of the Fund. Fund fees and expenses may offset the benefits of trading. Fund shares are illiquid and suitable only as a long-term investment. There is no secondary market for Fund shares, making their liquidation difficult. The Fund may conduct quarterly redemptions at the discretion of the board of directors. Interested investors should consult the information prospectuses available at MMG Bank Corporation offices. This fact sheet does not represent a recommendation to invest in the fund.